

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 22-90341 (CML)

(Jointly Administered)

**SUMMARY COVER SHEET FOR DUCERA PARTNERS LLC'S
THIRD INTERIM FEE APPLICATION FOR COMPENSATION OF
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD JULY 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:	Ducera Partners LLC (" <u>Ducera</u> ")	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors (the " <u>Committee</u> ")	
Docket No. of Employment Order:	March 13, 2023 [Docket No. 675]	
Interim Application (x) No. <u>3rd</u> Final Application ()	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.).	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded (the " <u>Application Period</u> "):	07/01/2023	09/30/2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors' service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees incurred in this Application:	\$450,000.00
Total professional hours covered by this Application:	612.5
Total fees requested in this Application:	\$450,000.00
Total expenses requested in this Application:	\$8,103.44
Total fees and expenses requested in this Application:	\$458,103.44
Total fees and expenses awarded in all prior applications:	\$905,262.53
<p>Plan Status: On January 15, 2024, the Debtors filed their <i>Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors</i> [Docket No. 1722] (the “Plan”). On January 16, 2024, the Court entered its <i>Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors</i> [Docket No. 1749]. The Effective Date (as defined in the Plan) occurred on January 23, 2024 [Docket No. 1782].</p>	
<p>Primary Benefits: During the Application Period, Ducera spent time: (i) reviewing the Debtors’ updated budgets and other periodic reporting and preparing related analyses to assist the Committee with understanding the Debtors’ business and operational performance; (ii) reviewing the Debtors’ Business Plan and conducting related analyses across a range of potential restructuring scenarios; (iii) preparing weekly presentations and analyses to present to the Committee and the Committee’s other advisors with respect to, among other things, the anticipated impacts of certain case developments on the interests of unsecured creditors; (iv) engaging with the Debtors and other stakeholders regarding the potential treatment of unsecured creditors under a chapter 11 plan; and (v) preparing for and attending multiple weekly meetings with each of the Debtors’ professionals, the Committee’s professionals, and the Committee.</p>	

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In re:

CORE SCIENTIFIC, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 22-90341 (CML)

(Jointly Administered)

**THIRD INTERIM FEE APPLICATION OF DUCERA PARTNERS LLC FOR
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD JULY 1, 2023 THROUGH
SEPTEMBER 30, 2023**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV](https://ecf.txsb.uscourts.gov) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN RESPONSE THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Ducera Partners LLC (“Ducera”), as investment banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Third Interim Application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from July 1, 2023 through

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

September 30, 2023 (the “Third Interim Period”). In support of this Application, Ducera respectfully represents as follows:

Monthly Fee Statements During the Third Interim Period

1. In support of this Application, attached are the following exhibits:

- **Exhibit A** is *Ducera Partners LLC’s Seventh Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period July 1, 2023, through July 31, 2023* served October 31, 2023.
- **Exhibit B** is *Ducera Partners LLC’s Eighth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period August 1, 2023, through August 31, 2023* served October 31, 2023.
- **Exhibit C** is *Ducera Partners LLC’s Ninth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period September 1, 2023, through September 30, 2023* served November 20, 2023.

2. Although every effort has been made to include all fees and expenses incurred during the Third Interim Period, some fees and expenses might not be included in the Application due to delays caused by accounting and processing during the Third Interim Period. Ducera reserves the right to seek allowance of such fees and expenses in a subsequent fee application. Subsequent fee applications will be filed in accordance with the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Interim Compensation Order”).

WHEREFORE, Ducera, as investment banker to the Committee, respectfully requests that the Court enter an order: (a) granting it interim allowance in the amount of \$450,000.00 as compensation for professional services rendered and \$8,103.44 for reimbursement of out-of-pocket expenses incurred for the Third Interim Period; (b) authorizing and directing the Debtors to pay Ducera the remaining outstanding balance of \$90,000.00 not previously paid in accordance with the Interim Compensation Order; and (c) granting such other further relief as this Court deems proper.

Dated: February 2, 2024

Respectfully submitted,

DUCERA PARTNERS LLC

/s/ Adam W. Verost

Adam W. Verost

Partner

11 Times Square

36th Floor

New York, NY 10036

Phone: (212) 671-9757

Email: averost@ducerapartners.com

*Investment Banker to the Official Committee of
Unsecured Creditors*

CERTIFICATE OF SERVICE

I certify that on February 2, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer J. Hardy

Jennifer J. Hardy

Exhibit A

**Seventh Monthly Fee Statement
For The Period From July 1, 2023 Through July 31, 2023**

Objection Deadline: November 14, 2023

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90341 (DRJ)
)
) (Jointly Administered)
)

**NOTICE OF DUCERA PARTNERS LLC SEVENTH MONTHLY FEE STATEMENT
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Ducera Partners LLC	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors	
Date Retention Order Signed:	March 13, 2023 [Docket No. 675]	
	Beginning of Period:	End of Period:
Time Period Covered by this Statement:	July 1, 2023	July 31, 2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$120,000 (80% of \$150,000)	
Total Expenses Requested in this Statement:	\$5,825.63	
Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):	\$125,825.63	

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In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedures, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Seventh Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 1, 2023 through July 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from July 1, 2023 through July 31, 2023 (the “Seventh Monthly Fee Period”) and \$5,825.63 for reimbursement of actual and necessary expenses during the Seventh Monthly Fee Period, for a total of \$125,825.63.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a summary of the services rendered and expenses incurred by Ducera during the Seventh Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Seventh Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Seventh Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Clifford Carlson, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and clifford.carlson@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Seventh Monthly Fee Period, some fees and expenses might not be included in this

Monthly Fee Statement due to delays caused by accounting and processing during the Seventh Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Seventh Monthly Fee Period in the total amount of \$125,825.63, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Seventh Monthly Fee Period; and (b) \$5,825.63 for actual and necessary expenses incurred during the Seventh Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas
October 31, 2023

Respectfully Submitted,

DUCERA PARTNERS LLC

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36th Floor

New York, New York 10036

Phone: (212) 671.9757

averost@ducerapartners.com

*Investment Banker to the Official Committee of
Unsecured Creditors*

EXHIBIT A**Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Seventh Monthly Fee Period.

Name	Title	Total Hours
Adam Verost	Partner	60.0
Kishan Patel	Director	69.0
Anshul Gupta	Associate	85.0
Sean Lancaster	Analyst	83.0
TOTAL:		297.0

EXHIBIT B**Time Detail**

Date	Category	Professionals	Time (Hours)
07/03/23	Court Documents Review	Adam Verost	0.5
07/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
07/05/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
07/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
07/05/23	Court Documents Review	Adam Verost	0.5
07/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
07/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
07/10/23	Court Documents Review	Adam Verost	0.5
07/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
07/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
07/12/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
07/12/23	Court Documents Review	Adam Verost	1.0
07/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
07/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
07/13/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
07/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
07/13/23	Court Documents Review	Adam Verost	1.0
07/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
07/14/23	Court Documents Review	Adam Verost	2.0
07/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
07/17/23	Court Documents Review	Adam Verost	0.5
07/17/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
07/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.5
07/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
07/19/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
07/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.5
07/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
07/19/23	Court Documents Review	Adam Verost	0.5
07/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
07/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
07/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
07/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
07/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
07/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
07/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	4.5
07/24/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
07/25/23	General Case Management / Correspondence with Other Parties	Adam Verost	4.0
07/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	4.0
07/26/23	General Case Management / Correspondence with Other Parties	Adam Verost	4.0
07/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	4.0
07/27/23	Court Documents Review	Adam Verost	0.5
07/29/23	Court Documents Review	Adam Verost	0.5
07/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
07/31/23	Court Documents Review	Adam Verost	1.0
Total			60.0

Date	Category	Professionals	Time (Hours)
07/03/23	Court Documents Review	Kishan Patel	0.5
07/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
07/05/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
07/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
07/05/23	Court Documents Review	Kishan Patel	0.5
07/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
07/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
07/10/23	Court Documents Review	Kishan Patel	0.5
07/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
07/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
07/12/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
07/12/23	Court Documents Review	Kishan Patel	1.0
07/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
07/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
07/13/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
07/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.5
07/13/23	Court Documents Review	Kishan Patel	1.0
07/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
07/14/23	Court Documents Review	Kishan Patel	2.0
07/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
07/17/23	Court Documents Review	Kishan Patel	0.5
07/17/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
07/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.5
07/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
07/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
07/19/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
07/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
07/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
07/19/23	Court Documents Review	Kishan Patel	0.5
07/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
07/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
07/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	4.0
07/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
07/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	5.0
07/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
07/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	5.0
07/24/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
07/25/23	General Case Management / Correspondence with Other Parties	Kishan Patel	4.0
07/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	4.0
07/26/23	General Case Management / Correspondence with Other Parties	Kishan Patel	4.0
07/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	4.0
07/27/23	Court Documents Review	Kishan Patel	0.5
07/29/23	Court Documents Review	Kishan Patel	0.5
07/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
07/31/23	Court Documents Review	Kishan Patel	1.0
Total			69.0

Date	Category	Professionals	Time (Hours)
07/03/23	Court Documents Review	Anshul Gupta	0.5
07/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
07/05/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
07/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
07/05/23	Court Documents Review	Anshul Gupta	1.0
07/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
07/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
07/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
07/10/23	Court Documents Review	Anshul Gupta	1.0
07/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.5
07/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
07/12/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
07/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	5.0
07/12/23	Court Documents Review	Anshul Gupta	1.5
07/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
07/13/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
07/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.5
07/13/23	Court Documents Review	Anshul Gupta	1.0
07/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
07/14/23	Court Documents Review	Anshul Gupta	2.0
07/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
07/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
07/17/23	Court Documents Review	Anshul Gupta	0.5
07/17/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
07/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
07/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
07/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
07/19/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
07/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
07/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.5
07/19/23	Court Documents Review	Anshul Gupta	0.5
07/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
07/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
07/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
07/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
07/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
07/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
07/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	5.0
07/24/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
07/25/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	4.0
07/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	4.0
07/26/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	4.0
07/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	4.0
07/27/23	Court Documents Review	Anshul Gupta	0.5
07/29/23	Court Documents Review	Anshul Gupta	0.5
07/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
07/31/23	Court Documents Review	Anshul Gupta	1.0
Total			85.0

Date	Category	Professionals	Time (Hours)
07/03/23	Court Documents Review	Sean Lancaster	0.5
07/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
07/05/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
07/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
07/05/23	Court Documents Review	Sean Lancaster	1.0
07/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
07/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
07/10/23	Court Documents Review	Sean Lancaster	1.0
07/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.5
07/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
07/12/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
07/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/12/23	Court Documents Review	Sean Lancaster	1.5
07/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
07/13/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
07/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.5
07/13/23	Court Documents Review	Sean Lancaster	1.0
07/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/14/23	Court Documents Review	Sean Lancaster	2.0
07/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/17/23	Court Documents Review	Sean Lancaster	0.5
07/17/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
07/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
07/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
07/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
07/19/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
07/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
07/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
07/19/23	Court Documents Review	Sean Lancaster	0.5
07/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
07/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
07/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
07/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
07/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
07/24/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
07/25/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	4.0
07/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	4.0
07/26/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	4.0
07/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	4.0
07/27/23	Court Documents Review	Sean Lancaster	0.5
07/29/23	Court Documents Review	Sean Lancaster	0.5
07/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
07/31/23	Court Documents Review	Sean Lancaster	1.0
Total			83.0

EXHIBIT C

Expense Summary

Type	Amount
Ground Transportation	\$1,495.51
Meals	\$500.20
Hotel	\$1,472.36
Travel / Airfare	\$2,357.56
Total:	\$5,825.63

Exhibit B

**Eighth Monthly Fee Statement
For The Period From August 1, 2023 Through August 31, 2023**

Objection Deadline: November 14, 2023

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90341 (DRJ)
)
) (Jointly Administered)
)

**NOTICE OF DUCERA PARTNERS LLC EIGHTH MONTHLY FEE STATEMENT
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	Ducera Partners LLC	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors	
Date Retention Order Signed:	March 13, 2023 [Docket No. 675]	
	Beginning of Period:	End of Period:
Time Period Covered by this Statement:	August 1, 2023	August 31, 2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$120,000 (80% of \$150,000)	
Total Expenses Requested in this Statement:	\$183.95	
Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):	\$120,183.95	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedure, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Eighth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2023 through August 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from August 1, 2023 through August 31, 2023 (the “Eighth Monthly Fee Period”) and \$183.95 for reimbursement of actual and necessary expenses during the Eighth Monthly Fee Period, for a total of \$120,183.95.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a summary of the services rendered and expenses incurred by Ducera during the Eighth Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Eighth Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Eighth Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Clifford Carlson, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and clifford.carlson@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Eighth Monthly Fee Period, some fees and expenses might not be included in this

Monthly Fee Statement due to delays caused by accounting and processing during the Eighth Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Eighth Monthly Fee Period in the total amount of \$120,183.95, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Eighth Monthly Fee Period; and (b) \$183.95 for actual and necessary expenses incurred during the Eighth Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas
October 31, 2023

Respectfully Submitted,

DUCERA PARTNERS LLC

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36th Floor

New York, New York 10036

Phone: (212) 671.9757

averost@ducerapartners.com

*Investment Banker to the Official Committee of
Unsecured Creditors*

EXHIBIT A**Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Eighth Monthly Fee Period.

Name	Title	Total Hours
Adam Verost	Partner	32.0
Kishan Patel	Director	36.0
Anshul Gupta	Associate	45.0
Sean Lancaster	Analyst	51.0
TOTAL:		164.0

EXHIBIT B

Time Detail

Date	Category	Professionals	Time (Hours)
08/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
08/01/23	Court Documents Review	Adam Verost	0.5
08/02/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/02/23	Court Documents Review	Adam Verost	1.0
08/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
08/04/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/04/23	Court Documents Review	Adam Verost	0.5
08/05/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/05/23	Court Documents Review	Adam Verost	0.5
08/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
08/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
08/08/23	Court Documents Review	Adam Verost	1.0
08/09/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
08/09/23	Court Documents Review	Adam Verost	0.5
08/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
08/15/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
08/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
08/16/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
08/16/23	Court Documents Review	Adam Verost	0.5
08/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
08/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
08/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
08/18/23	Court Documents Review	Adam Verost	1.0
08/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
08/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
08/23/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
08/23/23	Court Documents Review	Adam Verost	0.5
08/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
08/24/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
08/25/23	Court Documents Review	Adam Verost	0.5
08/29/23	Court Documents Review	Adam Verost	0.5
08/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
08/30/23	Court Documents Review	Adam Verost	0.5
08/31/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
Total			32.0

Date	Category	Professionals	Time (Hours)
08/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/01/23	Court Documents Review	Kishan Patel	0.5
08/02/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
08/02/23	Court Documents Review	Kishan Patel	1.0
08/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
08/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
08/04/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
08/04/23	Court Documents Review	Kishan Patel	0.5
08/05/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
08/05/23	Court Documents Review	Kishan Patel	0.5
08/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
08/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
08/08/23	Court Documents Review	Kishan Patel	1.0
08/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
08/09/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
08/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
08/09/23	Court Documents Review	Kishan Patel	0.5
08/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
08/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/15/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
08/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/16/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
08/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/16/23	Court Documents Review	Kishan Patel	0.5
08/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
08/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/18/23	Court Documents Review	Kishan Patel	1.0
08/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
08/23/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
08/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
08/23/23	Court Documents Review	Kishan Patel	0.5
08/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
08/25/23	Court Documents Review	Kishan Patel	0.5
08/29/23	Court Documents Review	Kishan Patel	0.5
08/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
08/30/23	Court Documents Review	Kishan Patel	0.5
08/31/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
Total			36.0

Date	Category	Professionals	Time (Hours)
08/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
08/01/23	Court Documents Review	Anshul Gupta	0.5
08/02/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
08/02/23	Court Documents Review	Anshul Gupta	1.0
08/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
08/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
08/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
08/04/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
08/04/23	Court Documents Review	Anshul Gupta	0.5
08/05/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
08/05/23	Court Documents Review	Anshul Gupta	0.5
08/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
08/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
08/08/23	Court Documents Review	Anshul Gupta	2.0
08/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	5.0
08/09/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
08/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
08/09/23	Court Documents Review	Anshul Gupta	0.5
08/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
08/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
08/15/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
08/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
08/16/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
08/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
08/16/23	Court Documents Review	Anshul Gupta	0.5
08/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
08/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
08/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
08/18/23	Court Documents Review	Anshul Gupta	1.5
08/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.5
08/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
08/23/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
08/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
08/23/23	Court Documents Review	Anshul Gupta	0.5
08/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
08/25/23	Court Documents Review	Anshul Gupta	0.5
08/29/23	Court Documents Review	Anshul Gupta	0.5
08/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
08/30/23	Court Documents Review	Anshul Gupta	0.5
08/31/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
Total			45.0

Date	Category	Professionals	Time (Hours)
08/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
08/01/23	Court Documents Review	Sean Lancaster	0.5
08/02/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
08/02/23	Court Documents Review	Sean Lancaster	1.0
08/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
08/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
08/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
08/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
08/04/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
08/04/23	Court Documents Review	Sean Lancaster	0.5
08/05/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
08/05/23	Court Documents Review	Sean Lancaster	0.5
08/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
08/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.5
08/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
08/08/23	Court Documents Review	Sean Lancaster	2.0
08/09/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
08/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
08/09/23	Court Documents Review	Sean Lancaster	0.5
08/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
08/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
08/15/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
08/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
08/16/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
08/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
08/16/23	Court Documents Review	Sean Lancaster	0.5
08/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
08/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
08/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
08/18/23	Court Documents Review	Sean Lancaster	1.5
08/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
08/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	5.5
08/23/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
08/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
08/23/23	Court Documents Review	Sean Lancaster	0.5
08/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
08/25/23	Court Documents Review	Sean Lancaster	0.5
08/29/23	Court Documents Review	Sean Lancaster	0.5
08/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
08/30/23	Court Documents Review	Sean Lancaster	0.5
08/31/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
Total			51.0

EXHIBIT C

Expense Summary

Type	Amount
Ground Transportation	\$58.81
Meals	\$125.14
Total:	\$183.95

Exhibit C

**Ninth Monthly Fee Statement
For The Period From September 1, 2023 Through September 30, 2023**

Objection Deadline: December 4, 2023

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90341 (DRJ)
)
) (Jointly Administered)
)

**NOTICE OF DUCERA PARTNERS LLC NINTH MONTHLY FEE STATEMENT
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:	Ducera Partners LLC	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors	
Date Retention Order Signed:	March 13, 2023 [Docket No. 675]	
	Beginning of Period:	End of Period:
Time Period Covered by this Statement:	September 1, 2023	September 30, 2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$120,000 (80% of \$150,000)	
Total Expenses Requested in this Statement:	\$2,093.86	
Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):	\$122,093.86	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedure, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Ninth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from September 1, 2023 through September 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from September 1, 2023 through September 30, 2023 (the “Ninth Monthly Fee Period”) and \$2,093.86 for reimbursement of actual and necessary expenses during the Ninth Monthly Fee Period, for a total of \$122,093.86.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a summary of the services rendered and expenses incurred by Ducera during the Ninth Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Ninth Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Ninth Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Clifford Carlson, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and clifford.carlson@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Ninth Monthly Fee Period, some fees and expenses might not be included in this

Monthly Fee Statement due to delays caused by accounting and processing during the Ninth Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Ninth Monthly Fee Period in the total amount of \$122,093.86, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Ninth Monthly Fee Period; and (b) \$2,093.86 for actual and necessary expenses incurred during the Ninth Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas
November 20, 2023

Respectfully Submitted,

DUCERA PARTNERS LLC

/s/ Adam W. Verost
Adam W. Verost
Partner
Ducera Partners LLC
11 Times Square
36th Floor
New York, New York 10036
Phone: (212) 671.9757
averost@ducerapartners.com

*Investment Banker to the Official Committee of
Unsecured Creditors*

EXHIBIT A**Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Ninth Monthly Fee Period.

Name	Title	Total Hours
Adam Verost	Partner	27.5
Kishan Patel	Director	35.0
Anshul Gupta	Associate	40.0
Sean Lancaster	Analyst	49.0
TOTAL:		151.5

EXHIBIT B**Time Detail**

Date	Category	Professionals	Time (Hours)
09/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/05/23	Court Documents Review	Adam Verost	2.0
09/06/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
09/06/23	Court Documents Review	Adam Verost	1.0
09/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
09/07/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
09/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
09/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/13/23	Court Documents Review	Adam Verost	0.5
09/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/13/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
09/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
09/15/23	Court Documents Review	Adam Verost	1.0
09/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
09/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/18/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
09/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.5
09/19/23	Court Documents Review	Adam Verost	1.0
09/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
09/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
09/20/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
09/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
09/21/23	Court Documents Review	Adam Verost	1.0
09/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
09/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
09/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
09/29/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
Total			27.5

Date	Category	Professionals	Time (Hours)
09/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
09/05/23	Court Documents Review	Kishan Patel	2.0
09/06/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
09/06/23	Court Documents Review	Kishan Patel	1.0
09/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
09/07/23	General Case Management / Correspondence with Other Parties	Kishan Patel	2.0
09/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
09/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/13/23	Court Documents Review	Kishan Patel	0.5
09/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
09/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/13/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
09/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
09/15/23	Court Documents Review	Kishan Patel	1.0
09/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
09/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/18/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
09/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.5
09/19/23	Court Documents Review	Kishan Patel	1.0
09/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
09/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
09/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/20/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
09/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
09/21/23	Court Documents Review	Kishan Patel	1.0
09/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
09/22/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
09/25/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
09/26/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
09/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
09/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
09/29/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
Total			35.0

Date	Category	Professionals	Time (Hours)
09/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
09/05/23	Court Documents Review	Anshul Gupta	3.0
09/06/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/06/23	Court Documents Review	Anshul Gupta	2.0
09/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
09/07/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
09/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/13/23	Court Documents Review	Anshul Gupta	1.5
09/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/13/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
09/15/23	Court Documents Review	Anshul Gupta	1.5
09/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
09/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
09/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
09/19/23	Court Documents Review	Anshul Gupta	1.5
09/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
09/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
09/20/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
09/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
09/21/23	Court Documents Review	Anshul Gupta	1.0
09/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/22/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
09/25/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/26/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
09/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
09/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
09/29/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
Total			40.0

Date	Category	Professionals	Time (Hours)
09/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
09/05/23	Court Documents Review	Sean Lancaster	2.0
09/06/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
09/06/23	Court Documents Review	Sean Lancaster	1.5
09/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
09/07/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
09/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
09/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
09/13/23	Court Documents Review	Sean Lancaster	1.0
09/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
09/13/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
09/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
09/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
09/15/23	Court Documents Review	Sean Lancaster	1.5
09/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
09/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
09/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
09/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
09/19/23	Court Documents Review	Sean Lancaster	1.5
09/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.5
09/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
09/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
09/20/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
09/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
09/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
09/21/23	Court Documents Review	Sean Lancaster	1.0
09/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
09/22/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
09/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
09/25/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
09/26/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
09/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
09/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
09/29/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
Total			49.0

EXHIBIT C**Expense Summary²**

Type	Amount
Ground Transportation	\$169.53
Meals	66.55
Hotel ²	205.00
Airfare ²	1,652.78
Total:	\$2,093.86

² Hotel and Airfare charges occurred in July 2023.